

Confronting the Clinical Capacity Crisis

Donovan Campbell, CEO Joe Brence, Head of Clinical Strategy



Donovan Campbell

Chief Executive Officer

Past Experience

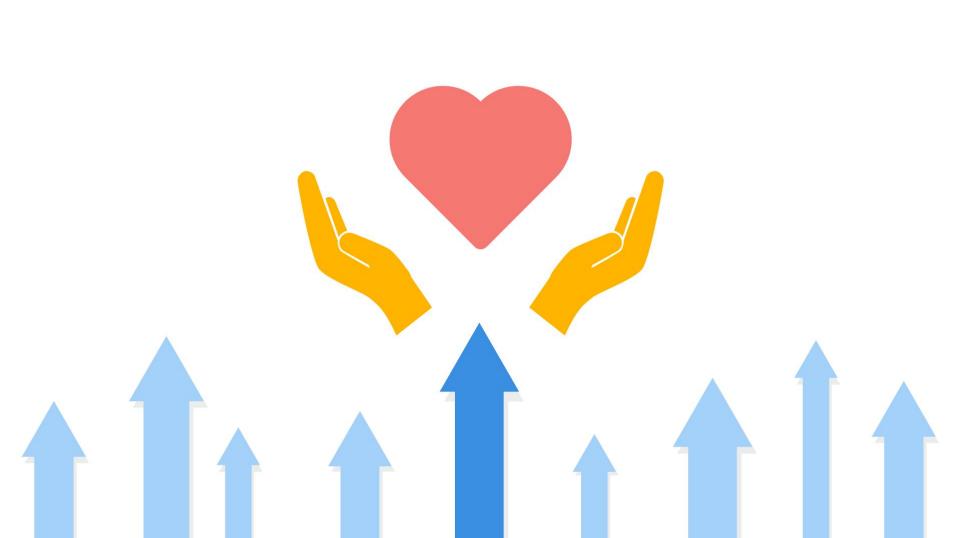


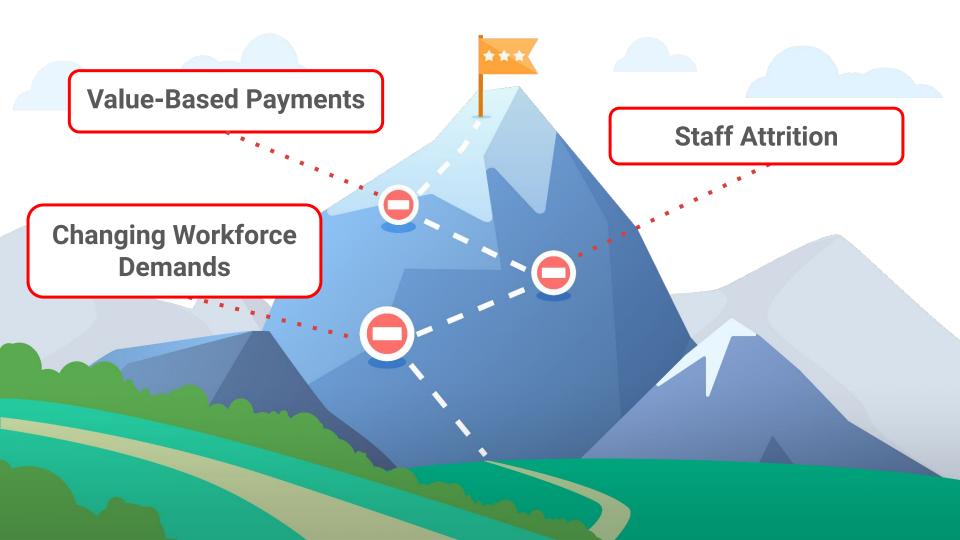


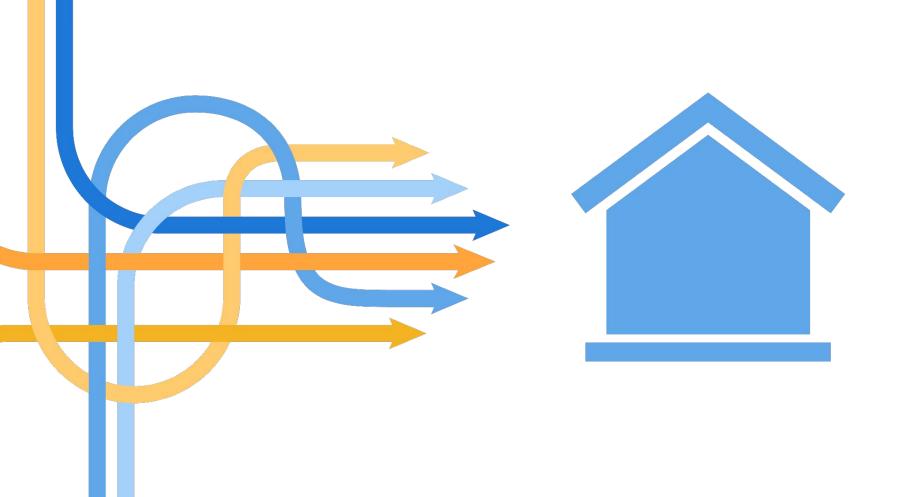








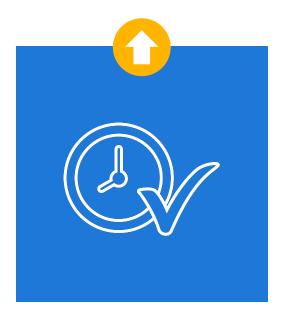




End-to-End Solution to Support Nurses

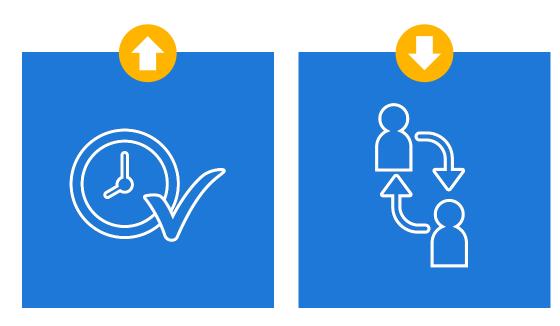


We Want to Help



Workforce Time Effectiveness

We Want to Help



Workforce Time Effectiveness **Staff Turnover**

We Want to Help



Workforce Time Effectiveness **Staff Turnover**

Profitability



1 2

Every baby boomer will be 65+ years old by 2030

This demographic shift has accelerated **demand for home healthcare services**.

The Market Is Expanding Rapidly



2023: \$94.17 Billion

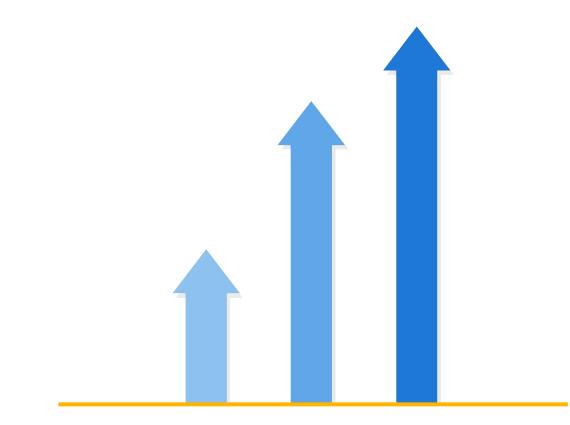


2030: \$153.19 Billion

Fortune Business Insights

COVID accelerated the home health trend





Fearful of contagion in group settings, providers increasingly discharged patients to **recover at home**.

Care at Home



Responded positively toward **at-home care settings**

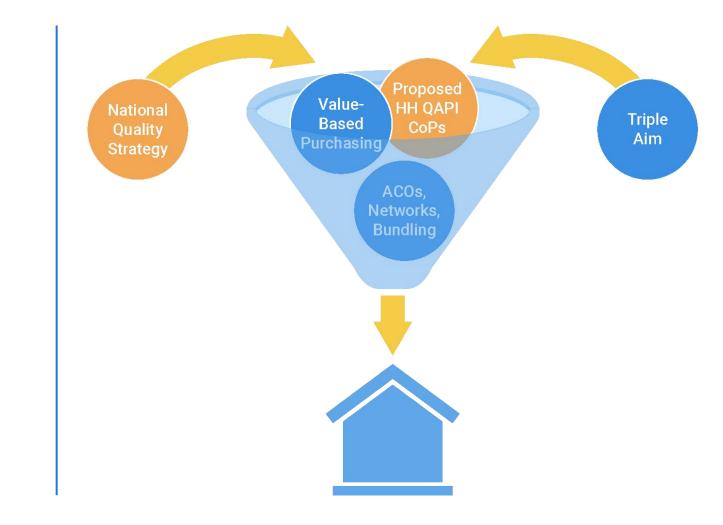
Deloitte: Changing consumer preferences towards health care services: The impact of COVID-19

In-home care has proven to be one of the most clinically effective care settings.

Curioni et al., 2023



Shift Toward VBC



HHVBP Results



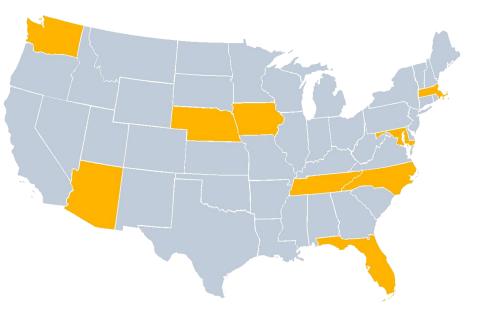
Unplanned hospitalizations, ED visits, and SNF use decreased.



CMS Medicare spending decreased by \$949.2 million.



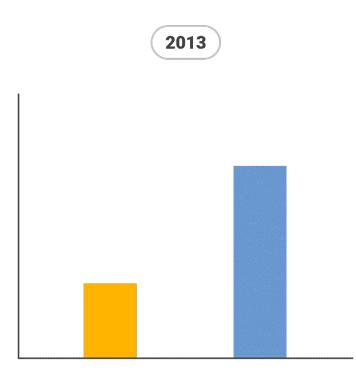
Improved home health patients' mobility and self-care.



Growth in Medicare Advantage

<u>CRFB, 2022</u>

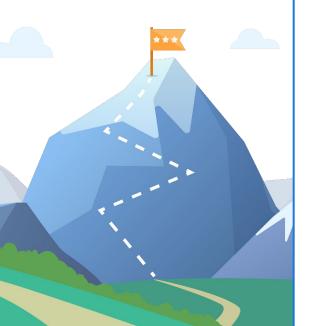




Medicare Advantage Traditional Medicare



We have an aging population that needs more care.







We have an aging population that needs more care.

We have a setting that has proven to be incredibly effective.

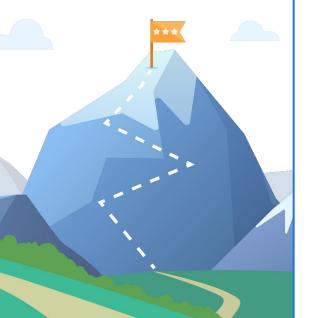




We have an aging population that needs more care.

We have a setting that has proven to be incredibly effective.

We have a patient population that wants to be treated at home.





We have an aging population that needs more care.

We have a setting that has proven to be incredibly effective.



We have a patient population that wants to be treated at home.



We have more payors who are driving more patients to the home.













Challenging Care Setting: Uncontrolled Environment



Challenging Care Setting: Alone in the Home



Challenging Care Setting: Higher-Acuity Patients

Staff Burnout and Attrition



Nurses Experiencing Burnout

Kaiser Family Foundation, 2021



Steep Competition for Talent



Hiring in Home Health Has Changed

Resulting in significant training investment for new hires



Before

Most nurses were hired with previous healthcare experience.



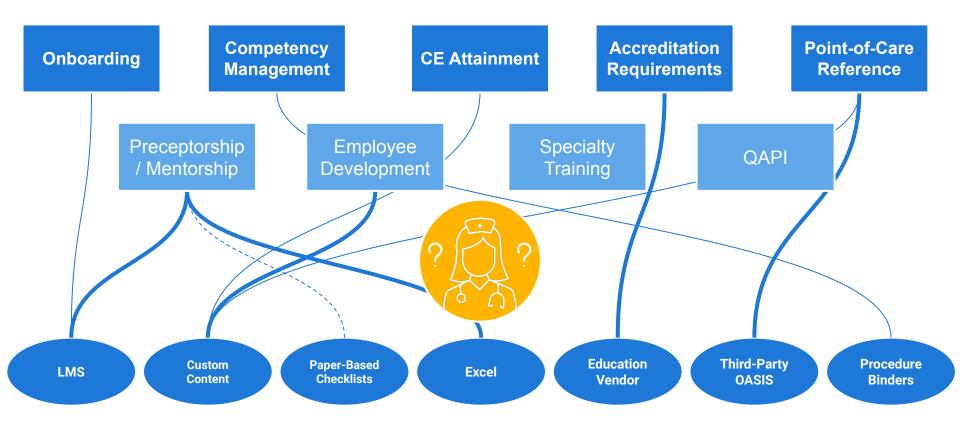
Now

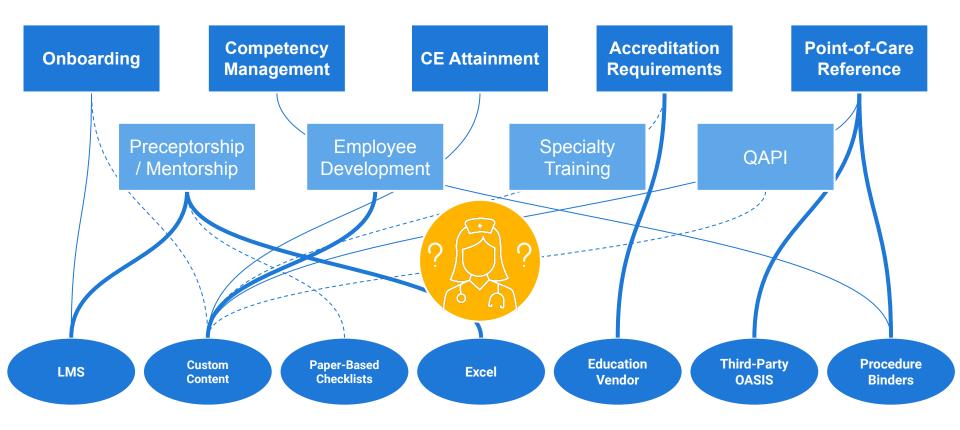
As nurses are being hired right out of school into home health, they require more foundational onboarding training.

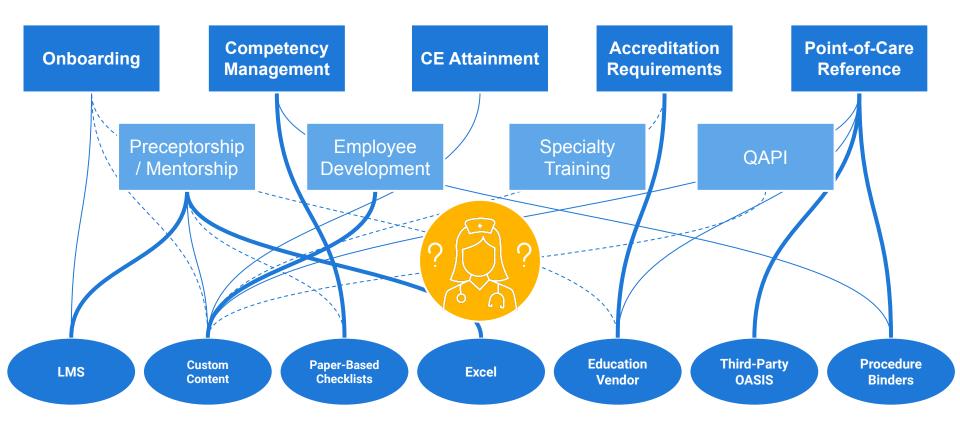
Changing Workforce Expectations



Agencies have more demand than ever, but most don't have the capacity to take advantage of the demand.

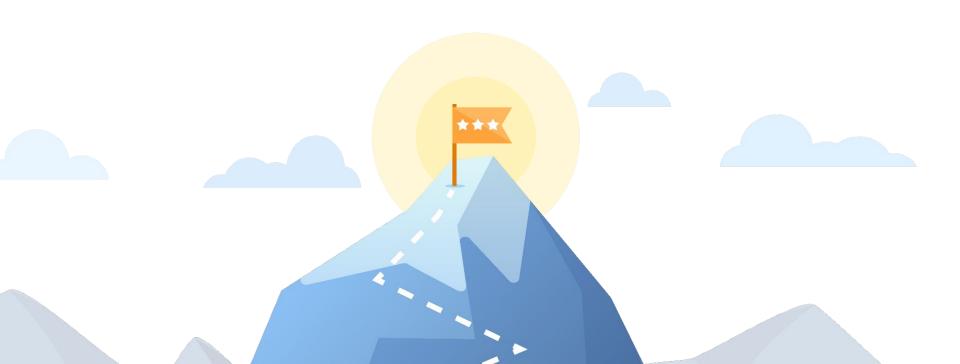


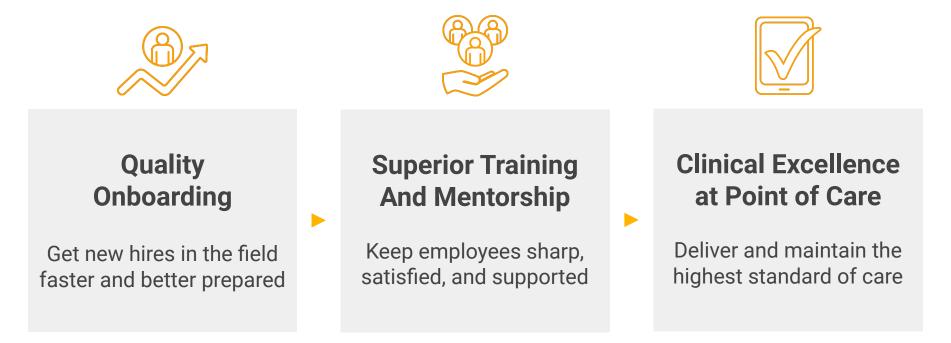




We can help treat **more patients**, **more effectively**, **in their homes**.

Elevate your team with MedBridge









Improve your first impression

Opportunity

Opportunity



Improve your first impression



Reduce your turnover

Opportunity



Improve your first impression



Reduce your turnover



Support your staff

Opportunity



Improve your first impression



Reduce your turnover



Support your staff



Excel at value-based reimbursement



Joe Brence

Head of Clinical Strategy, MedBridge Adjunct Professor, Carnegie Mellon University Senior Lecturer, NYU

Past Experience

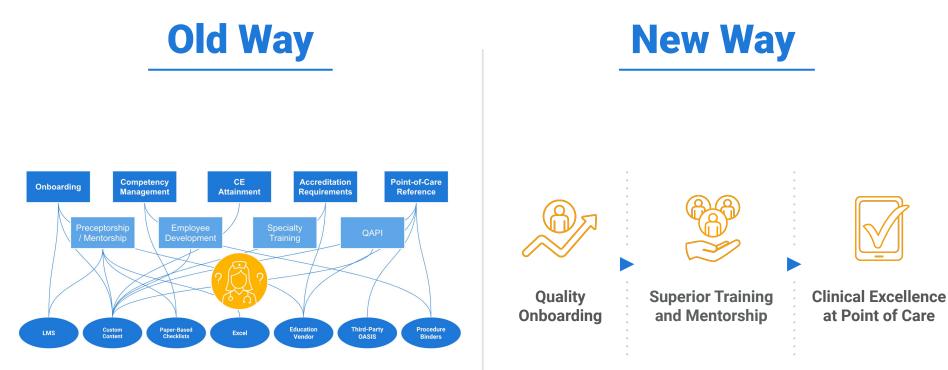
Teaching Positions





NEW YORK UNIVERSITY

Carnegie Mellon University College of Engineering



MedBridge Reduces the Cost of Onboarding by 17.9% H E A L T H C A R H

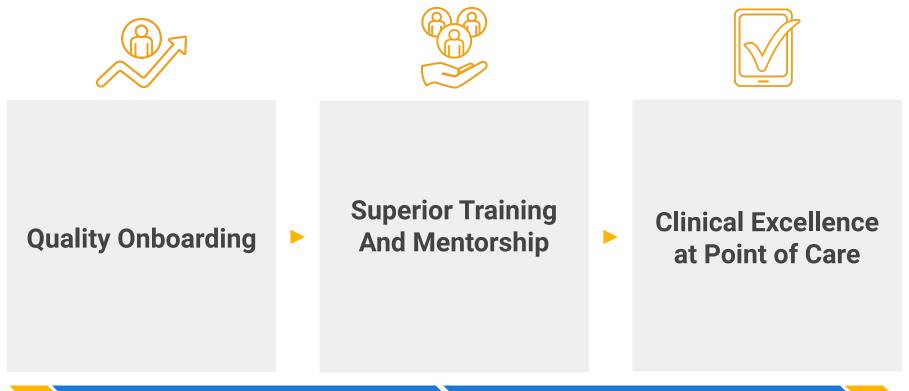


7 days reduced onboarding time

\$600k total projected annual savings



100% staff satisfaction



See More Patients Faster







Quality Onboarding

- Knowledge Tracks (LMS)
- Skills & Competency
 Manager
- Onboarding Curriculums
- Compliance Courses

Superior Training And Mentorship

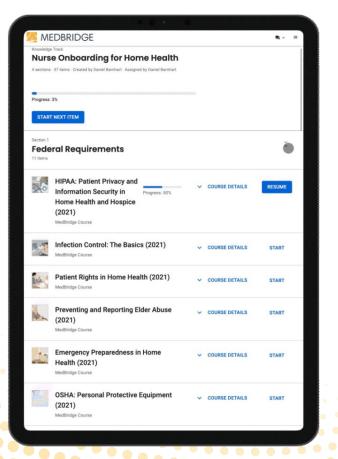


Clinical Excellence at Point of Care



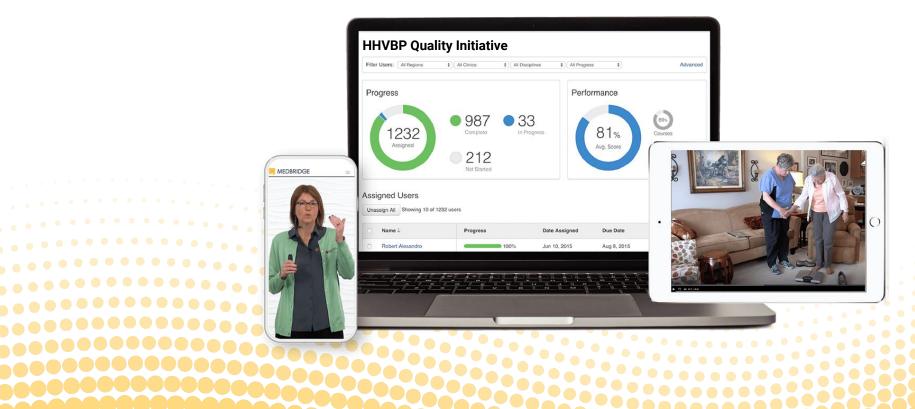
Premium Content





Client Testimonial

Maximize Reimbursement





28% decrease in OASIS corrections for each of the targeted M-items

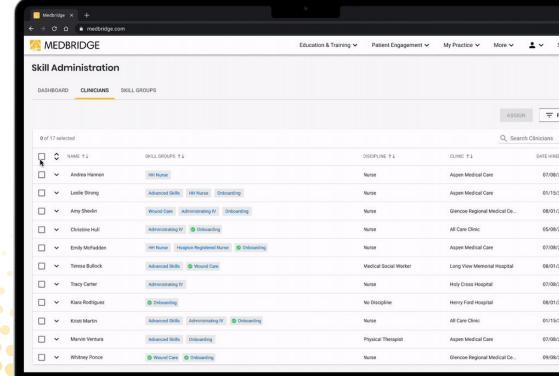
Everest Case Study



Skills & Competency Manager



Tailored Performance and Feedback



Home Health First Procedure Library

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H Andre	ea Hannon			
H Nurse % Completed 60%	Due Date 11/15/2023	Days Until Due 30	Assign Date 10/01/2023	Preceptor(s) Caroline Yu (Primary)
	Q Search Skills		Status All 👻	
	A HH Nursing Skill Assessment		Select All Deselect All	
	SKILL			
	✓ ☐ Assessment of Dehydration/Fluid		Completed	
	▲ Cardiac Pulse Assessment		In Progress	
	Description A pulse assessment is commonly conducted to ur functioning. The results of this assessment are th provider, to develop a proper plan of care, and to in	en used to develop a comprehensive clin		
	Resources ADD			
	Cardiac Pulses Assessment: Uppe MedBridge Course	er Body and Lower Extremity		
	✓ □ Cardiovascular Assessment		Completed	
	✓ □ Edema Assessment & Management		Completed	
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Quality Onboarding

- Knowledge Tracks (LMS)
- Skills & Competency
 Manager
- Onboarding Curriculums
- Compliance Courses





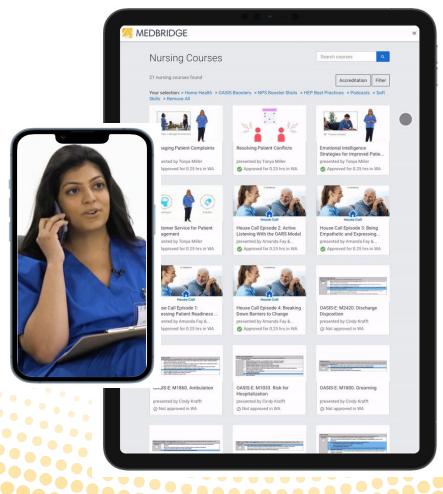
Maximize Reimbursement

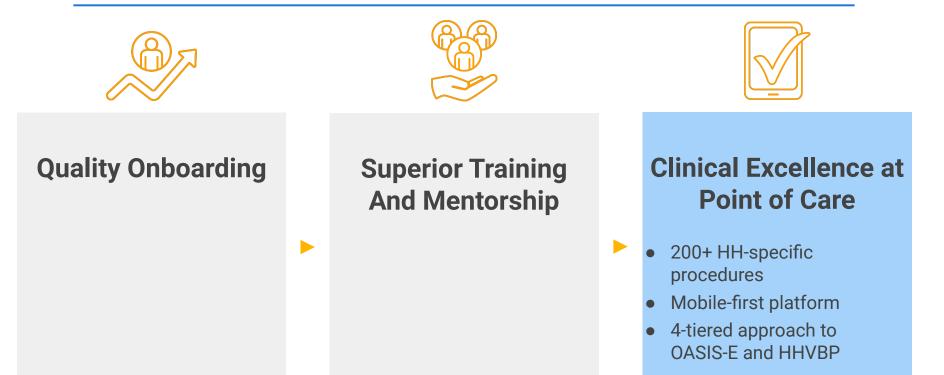
Audio-Only Podcasts House Call





Bite-Sized Education







INTRODUCING Clinical Procedure Manual

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What can we do to support nurses at the point of care when they feel most vulnerable?

Home Health First Procedure Library

Clinical Procedure Manual	Q Cardi × (O) [] =
COURSES (2)	Cardiac Pulses Assessment: Upper Body and Lower
Cardiac (2)	Extremity
Cardiovascular Assessment	A pulse assessment is commonly conducted to understand the patient's current status as it deviate from baseline or normal functioning. The results of this assessment are then used to develop a
Cardiovascular Assessment	comprehensive clinical picture with the primary care provider, to develop a proper plan of care, and t
Subject Assessment	physician assistants must consider the patient's age and genetics, past medical history, surgical
Subject Researchert	interventions, peripheral trauma and scarring, and presence of severe edema.
Cardiac Pulses Assessment: Upper	OVERVIEW UPPER BODY PULSES LOWER BODY PULSES SUBJECTIV
Body and Lower Extremity	
Overview	Introduction
Upper Body Pulses	
Lower Body Pulses	peripheral pulses through palpation.
Subjective Assessment	This course was developed in alignment with the latest evidence-based research and gold- standard references for home care. All information has been reviewed by Amanda Fay, MSN,
Care Considerations	RN, and Danielle Pierotti, RN, PhD, CENP to ensure the content meets current professional guidelines and best evidence-based practices.
	Note: While this course presents evidence-based best practices, it is important to refer to your organization guidelines and/or specific physician orders regarding patient care.
	Indications & Contraindications
	Indications
	You will commonly use this technique for patients
	During each visit for a comprehensive assessment
	Contraindications
	You should not use this technique if
1	Not applicable
•	Equipment
	Hand sanitizer
· • •	+ Gloves
	Vital sign equipment
- • • • • • • • • • • • • • • • • • • •	Stethoscope Blood pressure cuff
	Biolog pressure curr Thermometer
	Pulse oximeter
	Non-permeable barrier

Any time you are preparing to visit a patient, it's important to make sure you're prepared before

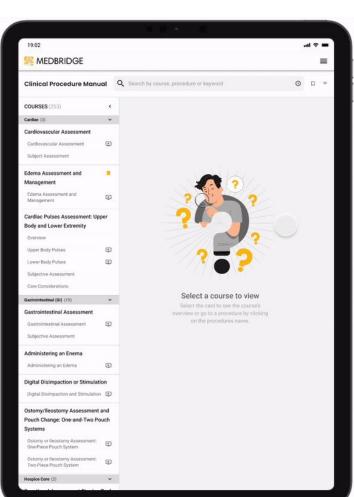
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Digital Disimpaction and Stimulation			Edema Assessment and Management	Þ
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			Subjective Assessment	
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Smart Search Functionality

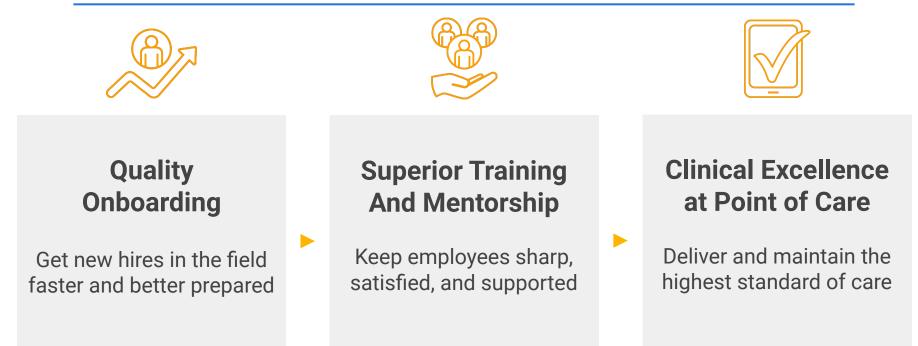
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Bookmarked Content



Revisit Story





Question and Answer Session