

**Name** \_\_\_\_\_ **DOB** \_\_\_\_\_ **Gender** \_\_\_\_\_ **SOC Date** \_\_\_\_\_  
**Ethnicity** \_\_\_\_\_ **Race** \_\_\_\_\_ **Hearing** \_\_\_\_\_ **Vision** \_\_\_\_\_  
**Preferred Language** \_\_\_\_\_ **Allergies** \_\_\_\_\_  
**Lives with** \_\_\_\_\_ **Assistance** \_\_\_\_\_  
**Patient goal** \_\_\_\_\_

Do you have transportation for basic needs of daily living?  Y  N \_\_\_\_\_  
 How often do you need someone to help you read medical instructions/information? \_\_\_\_\_  
 Do you need an interpreter to communicate with a doctor or health care staff?  Y  N \_\_\_\_\_  
**Inpatient stay last 14 days?**  Y  N **Facility** \_\_\_\_\_ **DC Date** \_\_\_\_\_

**Vitals**

**Time** \_\_\_\_\_ Temp \_\_\_\_\_ HR \_\_\_\_\_ BP \_\_\_\_\_ SPO2 \_\_\_\_\_  
**Time** \_\_\_\_\_ Temp \_\_\_\_\_ HR \_\_\_\_\_ BP \_\_\_\_\_ SPO2 \_\_\_\_\_  
**Time** \_\_\_\_\_ Temp \_\_\_\_\_ HR \_\_\_\_\_ BP \_\_\_\_\_ SPO2 \_\_\_\_\_

**Medical History**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**BIMS** Is the patient able to respond?

**Repeat** SOC BLUE BED  
**Year**  Y  N \_\_\_\_\_  
**Month**  Y  N \_\_\_\_\_  
**Day**  Y  N \_\_\_\_\_  
**Recall** SOC BLUE BED

Acute mental change?  Y  N  
 Inattention?  Y  N  
 Disorganized thinking?  Y  N  
 Altered LOC?  Y  N  
 Alert/oriented?  Y  N  
 Confused?  Y  N  
 Anxious?  Y  N  
 Supervision needed?  Y  N

How often do you feel lonely or isolated from those around you?  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Mood**

Over the last 2 weeks, have you been bothered by any of the following problems?

Little interest or pleasure in doing things  Y  N Poor appetite or overeating  Y  N  
 Feeling down, depressed, or hopeless  Y  N Feeling bad about yourself  Y  N  
 Trouble sleeping  Y  N Trouble Concentrating  Y  N  
 Feeling tired or having little energy  Y  N Moving slow or feeling restless  Y  N  
 Thoughts of hurting yourself  Y  N

## Behavior

- Memory deficit?  Y  N
- Impaired decision-making?  Y  N
- Verbal disruption?  Y  N
- Physical aggression?  Y  N
- Inappropriate behavior?  Y  N
- Delusional/hallucinatory/  
paranoid?  Y  N
- If yes, how often? \_\_\_\_\_

## Bladder and Bowel

- Incontinence?  Y  N
- Urinary catheter?  Y  N
- Bowel incontinence?  Y  N
- Frequency \_\_\_\_\_
- In the past 14 days, was  
this patient treated for a  
urinary tract infection?  Y  N

## Mobility

- Roll left and right  Y  N
- Sit to lying  Y  N
- Lying to sitting on side of bed  Y  N
- Sit to stand  Y  N
- Chair/bed-to chair transfer  Y  N
- Toilet transfer  Y  N
- Car transfer  Y  N
- Walk 10 feet  Y  N
- Walk 50 feet with two turns  Y  N
- Walk 150 feet  Y  N
- Walking 10 feet on uneven surfaces  Y  N
- 1 step  Y  N    4 steps  Y  N    12 steps  Y  N
- Picking up object  Y  N
- Wheel 50 feet with two turns  Y  N
- Wheel 150 feet  Y  N

## Functional Status

Grooming

Dress upper body

Dress lower body

Bathing

Toilet transferring

Toileting hygiene

Transferring

Ambulation/locomotion

Feeding

Oral medication management

Injection medication management

**Able**

**Able  
with prep**

**Able  
with help**

**Unable:  
possible other  
options**

**Unable**

**Totally  
Dependent**

## Fall History

History of falls?  Y  N    Any since SOC/ROC?  Y  N

Minor injury?  Y  N    Major injury (bone fracture, head injury, joint dislocation)?  Y  N

**Reason for referral** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Comorbidities and Co-existing Conditions

Peripheral vascular disease (PVD)  Y  N  
Peripheral arterial disease (PAD)  Y  N  
Diabetes mellitus (DM)  Y  N  
Shortness of breath (SOB)  Y  N

### Pain

Affects sleep  Y  N  
Interferes with therapy activities  Y  N  
Interferes with day-to-day activities  Y  N  
\_\_\_\_\_  
\_\_\_\_\_

### Medications

Antibiotic  Y  N  
Anticoagulant  Y  N  
Antiplatelet  Y  N  
Antipsychotic  Y  N  
Hypoglycemic  Y  N  
Opioid  Y  N  
COVID-19 vaccine up to date?  Y  N  
Date \_\_\_\_\_  
Flu vaccine  Y  N  
Date \_\_\_\_\_

### Nutritional Approaches

Parenteral/IV feeding  Y  N \_\_\_\_\_  
Feeding tube  Y  N \_\_\_\_\_  
Mechanically altered diet  Y  N \_\_\_\_\_  
Therapeutic diet  Y  N \_\_\_\_\_  
Height \_\_\_\_\_  
Weight \_\_\_\_\_

### Other Pertinent Info

Primary Care Provider  
\_\_\_\_\_  
Most recent face-to-face encounter date  
\_\_\_\_\_  
Emergency Contact/POA  
\_\_\_\_\_  
Advanced Directives  
\_\_\_\_\_  
Pharmacy  
\_\_\_\_\_  
Recent Surgeries  
\_\_\_\_\_

### Risk for Hospitalization

(Check all that apply)

- History of falls
- Multiple ER visits
- Difficulty following medical instructions
- Weight loss
- Mental decline
- Reports exhaustion
- Multiple hospitalizations
- Taking 5 or more meds
- Other risk(s) \_\_\_\_\_  
\_\_\_\_\_

## Special Treatment, Procedures and Programs (Check all that apply)

Chemotherapy	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> IV	<input type="checkbox"/> Oral	<input type="checkbox"/> Other
Radiation	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N			
Oxygen therapy	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Continuous	<input type="checkbox"/> Intermittent	<input type="checkbox"/> High-concentration
Suctioning	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Scheduled	<input type="checkbox"/> As needed	
Tracheostomy care	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N			
Invasive mechanical ventilator	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N			
Non-invasive mechanical ventilator	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> BiPAP	<input type="checkbox"/> CPAP	
IV medications	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Vasoactive meds	<input type="checkbox"/> Antibiotics	<input type="checkbox"/> Anticoagulation
Transfusions	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N			
Dialysis	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Hemodialysis	<input type="checkbox"/> Peritoneal dialysis	
IV access	<input checked="" type="checkbox"/> Y	<input type="checkbox"/> N	<input type="checkbox"/> Peripheral	<input type="checkbox"/> Mid-line	<input type="checkbox"/> Central

## Skin Conditions

≥ One stage 2 pressure ulcer or unstageable?  Y  N

(Identify ulcer/wound type on line then place on figure by number)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

More than 4 wounds of any type?  Y  N

Total number of each wound type:

Stage 2 \_\_\_\_\_ Surgical \_\_\_\_\_

Stage 3 \_\_\_\_\_ Surgical \_\_\_\_\_

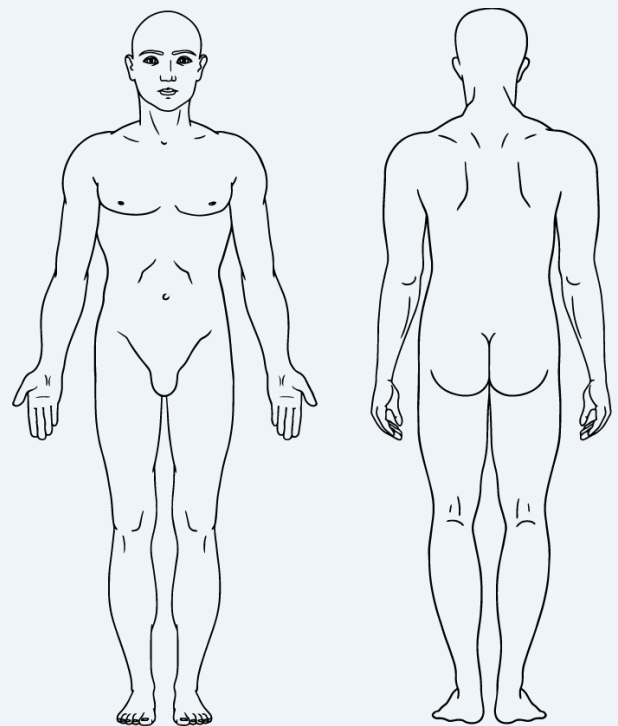
Stage 4 \_\_\_\_\_ Surgical \_\_\_\_\_

(Unstageable includes deep tissue injuries, slough/eschar, covered, and non-removeable dressing)

Most problematic ulcer (that is observable)

Type \_\_\_\_\_ Location \_\_\_\_\_ Size \_\_\_\_\_ Drainage \_\_\_\_\_

Stage 1 2 3 4 n/a



# OASIS-E1 Cheat Sheet

## Community Resources Needed

- |  |  |
|--|--|
| <input type="checkbox"/> Safety measures in place  | <input type="checkbox"/> Neutropenic precautions |
| <input type="checkbox"/> Anticoagulant precautions | <input type="checkbox"/> O2 precautions          |
| <input type="checkbox"/> Fall precautions          | <input type="checkbox"/> Seizure precautions     |



### Notes

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## Home health procedures and training videos in the field

### Clinical procedures optimized for tablets and mobile devices

- Wound care
- Ostomy/ileostomy assessments
- Peripheral IV catheters and more

**Easy, fast, and more reliable than YouTube or Google**  
Get your **Clinical Procedure Manual** and Home Health all-in-one digital solution now

